



## Knight Management System



### The Summary

The client's web based portfolio management application produce static reports showing information of those deals and customer accounts. AGT created Knight digital dashboard, a user friendly reports having both graphical and tabular representation for viewing the different statistics and transaction analysis and were integrated in the web parts. The Knight digital dashboard has been provided to each user for customized view of portfolio

### The Client

Our Client is one of the leading financing institutions of the country that provides affordable solutions to companies motivated to increase their return on marketing dollars. They are a single source for CRM marketing technology and expertise.

### The Business Requirement

The client's web based portfolio management application models financing deals and produce static reports showing information of those deals and customer accounts. A prototype portal application using knight digital dashboard technology was designed to provide summary information from the portfolio management application to their client. Delay in processing of legal documents within the organization lead to an urgent requirement for fast, effective, secured channeled process for approval routing within the organization that generate effective reports to overview the business at various levels within the organization by the organizational heads.

### The Solution

- The Knight digital dashboard has provided each user a customized view of their portfolio. The view is based on his particular job function and information and applications needed to do his job.
- Each window in the dashboard is a specially developed web part that provides function from the Knight system or draws data perfect from the Knight database.
- Well defined Role based Workflow was the solution to bring about effective routing, approval of the documents. An intranet was the media used for automation of the workflow.
- Customized Web Parts of Digital dashboard technology has been used to provide easy and friendly Interface

### Project Summary

**Industry:** Banking

**Client Profile:** Country's leading financing institution.

### Business Requirements:

Client required digital dashboard technology to provide summary information from the portfolio management application.

### Solution:

AG Technologies created Knight digital dashboard to each user for customized view of portfolio having both graphical and tabular representation for viewing the different statistics and transaction analysis

### Solution Benefits

- Reduction in the inventory cost
- Delivering quick and effective service to the client
- Easy access to various statistical reports in any Graphical format.



# AG Technologies

- User Friendly reports generated having both graphical and tabular representation for viewing the different statistics and transaction analysis were integrated in the web portal:

## Technology and Tools:

- Microsoft Windows 2000 Server Platform
- Microsoft Active Server Pages 3.0
- Microsoft Digital dash Board 3.0
- Microsoft SQL Server 2000 (Relational Database)
- Microsoft Office Spread sheet component
- ChartFx software (Third Party Software)

## The Solution Benefit

- Reduction in the inventory cost, incurred in publishing of documents.
- Delivering quick and effective service to the client due to an automated work flow and routing within the organization.
- Eradication of risk of document being misplaced or lost.
- Document can be viewed only by the authorized persons hence secured.
- Easy access to various statistical reports for organizational heads.
- The Reports can be viewed in any desired graphical formats (pie chart, bar graph etc).